



Thrift Savings Plan Products

August 2001

Product		Purpose	Bulletin Number/Date	Source	
Number	Name			For Agency	For Participant
—	<u>Open Season Update*</u>	TSP open season information; produced semiannually	TSP 01-18 (4/30/01)	Mass distribution; not stocked in UNICOR Warehouse	Personnel Office
—	Open Season Poster*	TSP open season announcement; produced semiannually	TSP 01-18 (4/30/01)	Mass distribution; not stocked in UNICOR Warehouse	—
—	TSP Video	TSP basics in an animated format; available in regular (10 minutes), open captioned, and continuous play versions			
—	<u>Thrift Savings Plan Highlights</u>	TSP information and performance history of TSP funds; produced semiannually	TSP 01-19 (4/30/01)	—	Mailed with Participant Statements
—	<u>Thrift Savings Fund Financial Statements</u>	Provide the annual audited financial statements of the Thrift Savings Fund	TSP 95-33 (11/1/95)	Local Reproduction off TSP Web site	Personnel Office; TSP Web Site; TSP Service Office (if separated)
TSPBK01 Revised 11/94	Withdrawal Package Folder	Folder for Withdrawal Booklet and forms	No Bulletin issued	UNICOR via TSP Coordinator	Personnel Office (when separating)
TSPBK02 Revised 5/01*	<u>Withdrawing Your TSP Account After Leaving Federal Service</u>	Information on TSP withdrawals for separated participants	TSP 01-25 (6/15/01)	UNICOR via TSP Coordinator	Personnel Office (when separating); TSP Service Office (if separated)
TSPBK03 Revised 5/01*	<u>Guide to TSP Investments</u>	Information on the three TSP funds and processing activities	TSP 01-21 (5/1/01)	UNICOR via TSP Coordinator	Personnel Office; TSP Service Office (if separated)
TSPBK04 Revised 4/97*	<u>Loan Program</u>	Information on TSP loan program	TSP 97-21 (5/30/97)	UNICOR via TSP Coordinator	Personnel Office
TSPBK05 Revised 2/01*	<u>Thrift Savings Plan Annuities</u>	Information on TSP annuities	TSP 01-13 (3/30/01)	UNICOR via TSP Coordinator	Personnel Office; TSP Service Office (if separated)

* Previous edition(s) are obsolete and should be discarded.

Underlined items are available on the TSP Web site (www.tsp.gov).

Materials on the TSP Web site may be updated more frequently than the printed versions identified on this list. Agencies and participants can use the TSP Web site to obtain the most recently revised versions.

Note: For information about the UNICOR Warehouse, see TSP Bulletin 95-1, "Procedures for Obtaining Thrift Savings Plan Products and Forms."



Thrift Savings Plan Products

August 2001

Product		Purpose	Bulletin Number/Date	Source	
Number	Name			For Agency	For Participant
TSPBK06 Revised 2/01*	Comprehensive Tables of Annuity Rates	Supplement to the rate tables found in TSPBK05	TSP 01-17 (4/13/01)	FRTIB	Personnel Office
TSPBK08 Revised 5/01*	<u>Summary of the Thrift Savings Plan for Federal Employees</u>	Comprehensive description of the TSP	TSP 01-11 (3/30/01)	UNICOR via TSP Coordinator	Personnel Office; TSP Service Office (if separated)
TSPBK09 Revised 5/01	<u>TSP at a Glance</u>	Brief description of the major features of the TSP	TSP 01-31 (7/13/01)	UNICOR via TSP Coordinator	Personnel Office
TSPBK11 Revised 6/95*	<u>Information About Court Orders</u>	Board's procedures for processing court orders issued in connection with a divorce, including sample language	TSP 95-25 (7/31/95)	UNICOR via TSP Coordinator	Personnel Office; TSP Service Office (if separated)
TSPBK12 Revised 7/01*	<u>TSP In-Service Withdrawals</u>	Description of the age-based and financial hardship in-service withdrawals for active participants	[To be determined]	UNICOR via TSP Coordinator	Personnel Office
TSPLF01 Revised 5/01*	<u>"Start on the Right Track" Leaflet</u>	For FERS employees: advantage of contributing to the TSP early in their careers	No Bulletin issued	UNICOR via TSP Coordinator	Personnel Office
TSPLF04 Revised 4/97	<u>"You may think the Thrift Savings Plan is not for you..." Leaflet</u>	For FERS employees: reasons employees frequently give for not contributing to their accounts	No Bulletin issued	Not available	Not available
TSPLF05 Revised 12/97	<u>"Understanding Your Thrift Savings Plan Participant Statement – FERS" Leaflet</u>	For FERS employees: detailed explanation of the Participant Statement	TSP 95-33 (11/1/95)	UNICOR via TSP Coordinator	Personnel Office
TSPLF06 Revised 12/97	<u>"Understanding Your Thrift Savings Plan Participant Statement – CSRS" Leaflet</u>	For CSRS employees: detailed explanation of the Participant Statement	TSP 95-33 (11/1/95)	UNICOR via TSP Coordinator	Personnel Office

* Previous edition(s) are obsolete and should be discarded.

Underlined items are available on the TSP Web site (www.tsp.gov).

Materials on the TSP Web site may be updated more frequently than the printed versions identified on this list. Agencies and participants can use the TSP Web site to obtain the most recently revised versions.

Note: For information about the UNICOR Warehouse, see TSP Bulletin 95-1, "Procedures for Obtaining Thrift Savings Plan Products and Forms."



Thrift Savings Plan Products

August 2001

Product		Purpose	Bulletin Number/Date	Source	
Number	Name			For Agency	For Participant
TSPLF07 Revised 5/01*	<u>"Take a closer look at the TSP" Leaflet</u>	For CSRS employees: how the TSP benefits them	TSP 01-30 (7/31/01)	UNICOR via TSP Coordinator	Personnel Office
TSPLF08 Issued 6/96	<u>"Missing anything in the move?" Leaflet</u>	Brief, yet pointed, instructions telling active and separated participants how to change their addresses for TSP	TSP 98-2 (1/28/98)	UNICOR via TSP Coordinator	Personnel Office; TSP Service Office (if separated)
TSPLF09 5/01*	<u>Web/ThriftLine Information Card</u>	Information card providing a guide to features of the ThriftLine and TSP Web site	No Bulletin issued	UNICOR via TSP Coordinator	Personnel Office; TSP Service Office (if separated)
TSPLF10 Issued 11/98, Revised 5/01	<u>"One Perfect Match" Leaflet</u>	Brief explanation of how a FERS participant can benefit from matching contributions	No Bulletin issued	UNICOR via TSP Coordinator	Personnel Office
Tax Notice TSP-536 OC 92-32 Revised 7/01*	<u>Important Tax Information About Payments From Your TSP Account</u>	Tax treatment of TSP withdrawals after Federal service	[To be determined]	UNICOR via TSP Coordinator	Personnel Office; TSP Service Office (if separated)
Tax Notice TSP-582 OC 92-36 Revised 5/01*	<u>Tax Treatment of Thrift Savings Plan Payments Made Under Qualifying Orders</u>	Tax treatment of payments made under court orders and other qualifying orders	TSP 01-29 (7/31/01)	Local Reproduction	TSP Service Office; Personnel Office
Tax Notice TSP-583 OC 92-38 Revised 5/01*	<u>Important Tax Information About Thrift Savings Plan Death Benefit Payments</u>	Tax treatment of payments made as a result of a participant's death	[To be determined]	Local Reproduction	TSP Service Office
Tax Notice OC 96-21 Revised 8/98*	<u>Tax Treatment of Thrift Savings Plan Payments to Non-resident Aliens and Their Beneficiaries</u>	Rules on payments to nonresident aliens and their beneficiaries	No Bulletin issued	—	TSP Service Office
Tax Notice OC 97-13 Revised 7/01*	<u>Important Tax Information About TSP In-Service Withdrawal Payments</u>	Tax treatment of TSP in-service withdrawals	[To be determined]	UNICOR via TSP Coordinator (as part of Form TSP-75, Form TSP-76)	Personnel Office (with Form TSP-75 and Form TSP-76)

* Previous edition(s) are obsolete and should be discarded.

Underlined items are available on the TSP Web site (www.tsp.gov).

Materials on the TSP Web site may be updated more frequently than the printed versions identified on this list. Agencies and participants can use the TSP Web site to obtain the most recently revised versions.

Note: For information about the UNICOR Warehouse, see TSP Bulletin 95-1, "Procedures for Obtaining Thrift Savings Plan Products and Forms."



Thrift Savings Plan Products

August 2001

Product		Purpose	Bulletin Number/Date	Source	
Number	Name			For Agency	For Participant
Tax Notice OC 97-17 Issued 10/97, Revised 7/98	<u>Important Tax Information About Your TSP Withdrawal and Required Minimum Distributions</u>	Tax treatment and explanation of TSP withdrawal deadline and required minimum distribution payments for separated participants age 70½ or older	TSP 98-29 (8/31/98)	Local Reproduction	Personnel Office; TSP Service Office (beginning with the year before age 70½)
Fact Sheet (monthly)	<u>G, F, C, S, and I Fund Monthly Returns</u>	Monthly rates of return for G, F, C, S, and I Funds	Monthly	Local Reproduction	Personnel Office
Fact Sheet OC 91-13 Revised 1/95 [Under revision]	<u>Annual Limit on Elective Deferrals</u>	IRS annual limit and the possible effect on highly paid FERS employees; effect on FERS/CSRS when also contributing to another tax-deferred plan	[To be determined]	Local Reproduction	Personnel Office
Fact Sheet OC 91-16 Revised 1/98* [Under revision]	<u>The Thrift Savings Plan and IRAs</u>	Relationship of IRAs to the TSP while active and after separation from Federal service	[To be determined]	Local Reproduction	Personnel Office
Fact Sheet OC 94-20 Revised 7/01*	<u>Important Information Regarding Transfers from the TSP to Eligible Retirement Plans</u>	Rules on transferring TSP payments to other plans	No Bulletin issued	—	TSP Service Office
Fact Sheet OC 95-4 Revised 11/97, 5/01	<u>Effect of Nonpay Status on TSP Participation</u>	How TSP participation is affected when a participant is in nonpay status	TSP 01-22 (5/3/01)	Local Reproduction	Personnel Office
Fact Sheet OC 95-5 Revised 2/99*	<u>TSP Benefits That Apply to Members of the Military Who Return to Federal Civilian Service</u>	Rules/benefits for Federal employees affected by the Uniformed Services Employment and Reemployment Rights Act of 1994 (USERRA)	TSP 99-5 (2/26/99)	Local Reproduction	Personnel Office

* Previous edition(s) are obsolete and should be discarded.

Underlined items are available on the TSP Web site (www.tsp.gov).

Materials on the TSP Web site may be updated more frequently than the printed versions identified on this list. Agencies and participants can use the TSP Web site to obtain the most recently revised versions.

Note: For information about the UNICOR Warehouse, see TSP Bulletin 95-1, "Procedures for Obtaining Thrift Savings Plan Products and Forms."



Thrift Savings Plan Products

August 2001

Product		Purpose	Bulletin Number/Date	Source	
Number	Name			For Agency	For Participant
Fact Sheet OC 95-10 Revised 12/97*	<u>Bankruptcy Information</u>	How bankruptcy affects a TSP account	No Bulletin issued	Local Reproduction	Personnel Office
Fact Sheet OC 95-13 Revised 3/96	<u>Calculating Participant Earnings on TSP Investments</u>	Procedures and examples for calculating earnings	TSP 96-7 (3/12/96)	—	TSP Service Office
Fact Sheet OC 96-4 Revised 12/97	<u>Your TSP Account Address</u>	How the TSP address is used; guidance on changing an address	TSP 98-2 (1/28/98)	Local Reproduction	Personnel Office
Fact Sheet OC 98-10 Issued 2/99 Revised 5/01	<u>Using the TSP Web Site and the ThriftLine</u>	Overview of the basic components of the TSP Web site and the ThriftLine features	TSP 01-32 (7/31/01)	Local Reproduction	Personnel Office
Fact Sheet OC 99-1 Issued 2/99	Important Savings Plan Information for FDIC Employees	For FDIC employees only. Guidelines for the TSP and FDIC savings plans.	No Bulletin issued	Local Reproduction	Personnel Office
OC 96-10 Revised 7/01*	<u>TSP Forms and Products by Purpose</u>	Summary of TSP materials available for different purposes	No Bulletin issued	Local Reproduction	Personnel Office
OC 96-16 Issued 10/96	<u>The Cost of TSP Loans</u>	Discussion and examples of the effect of a loan on a TSP account	TSP 96-37 (11/20/96)	Local Reproduction	Personnel Office; TSP Service Office

* Previous edition(s) are obsolete and should be discarded.

Underlined items are available on the TSP Web site (www.tsp.gov).

Materials on the TSP Web site may be updated more frequently than the printed versions identified on this list. Agencies and participants can use the TSP Web site to obtain the most recently revised versions.

Note: For information about the UNICOR Warehouse, see TSP Bulletin 95-1, "Procedures for Obtaining Thrift Savings Plan Products and Forms."